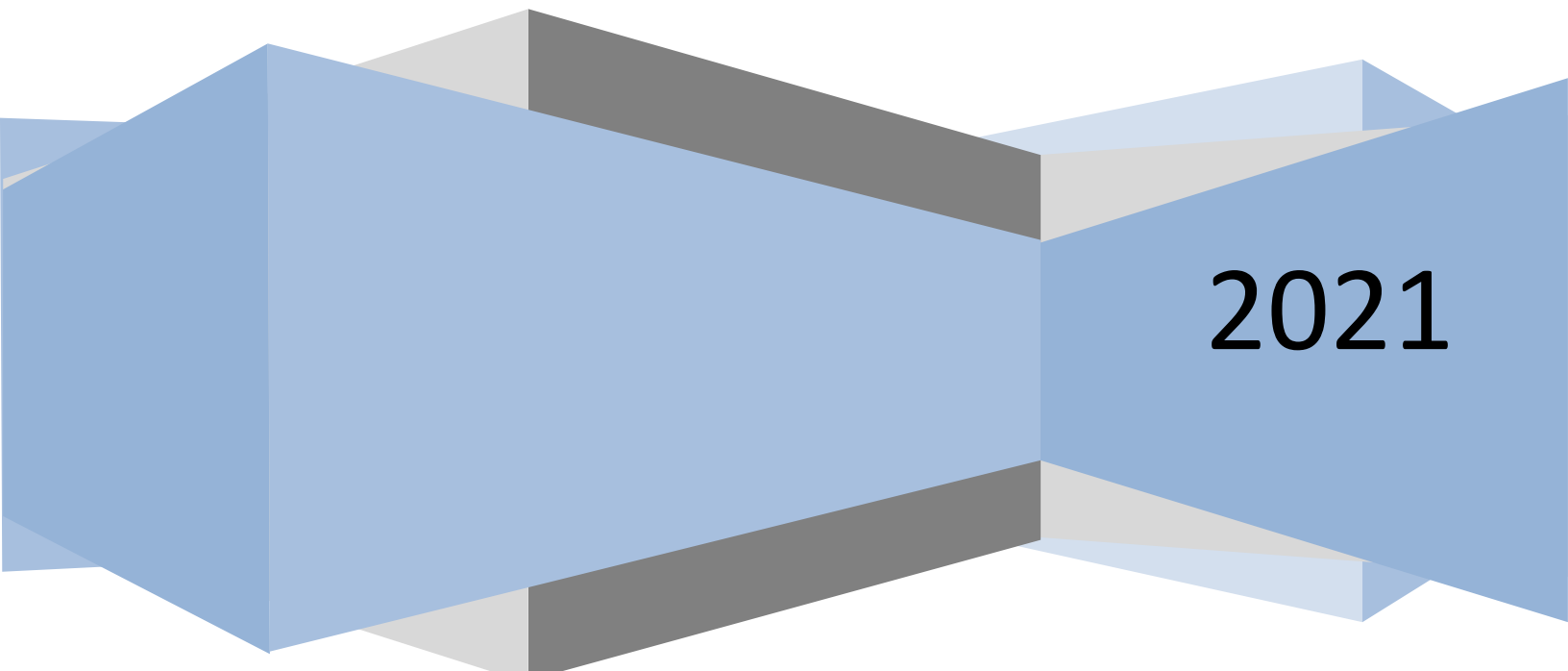


**AAOHN**  
**FOUNDATION**

**AMERICAN ASSOCIATION OF  
OCCUPATIONAL HEALTH  
NURSES FOUNDATION**

**Annual Report and Financial Statement**



**2021**

The AAOHN Foundation continues to operate to fulfill its mission thanks to the generosity of our AAOHN members and faithful sponsors. 2021 was a challenging year for the AAOHN Foundation due to the National conference being held virtually. We were able to offer scholarships to members for their personal growth and development which were used in 2021 and fund those members to further their academic knowledge by use of funds to use in their academic studies. With your continued support, the AAOHN Foundation will provide more services to members to gain knowledge for improved practice and better healthcare to workers. We experienced a decline in scholarship applications for 2021 and anticipate a to be back to a higher number for 2022.

## **2021-2022 AAOHN Foundation Trustees**

Jeannie K. Tomlinson – Chair	Lara Stahl–Trustee
Ralph Brown – Vice-Chair	Doug Hoffman–Trustee
Shelaine Miller – Treasurer	Stephanie Weinsier–Trustee
	Yolanda Lang –Trustee

## **2021 AAOHN Foundation Scholarships**

### **SV Maryland Chapter Members Professional Development Scholarship - \$1,500**

No applications submitted. AAOHN Foundation offered by SV Maryland to Maryland members as they dissolved the association.

### **Professional Development Scholarship - \$1,500**

No applications submitted. Offered by the AAOHN Foundation.

### **Annette Haag Leadership Scholarship**

No applications submitted. Sponsored by Annette Haag.

### **MediTrax Continuing Education Scholarship - \$1,500**

1 application submitted. Sponsored by MediTrax.

### **UPS Academic Study - \$2,500**

No applications submitted. Sponsored by UPS Foundation.

### **Liberty Leadership Scholarship - \$1,500**

No applications submitted. Offered by the Foundation from support of chapters and members.

### **NIWI Grants - \$3,000**

No applications submitted. Sponsored by SVMAOHN and Foundation.

### **MediTrax Leadership Institute Scholarship - \$1,500**

No applications submitted. Sponsored by MediTrax.

### **Liberty Mutual Academic Study - \$2,500**

2 applications submitted. Sponsored by Liberty Mutual Insurance Company.

## **2021 AAOHN Foundation Grants**

### **Medique Products New Investigator Research Grant - \$3,000**

1 applicant submitted. Sponsored by Medique Products

### **2021 UPS Academic Research Grant - \$5000**

2 applications submitted. Sponsored by UPS Foundation

AAOHN members are encouraged to apply. Next Application period for 2023 will close December 1<sup>st</sup>, 2022

## **Fundraising Activities - 2021 National Conference**

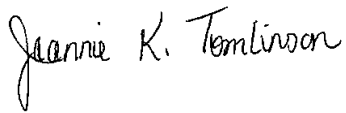
**Commemorative Lapel Pins – *Sponsored by AAOHN Foundation*** – A special thank you to the Shelaine Miller and the Trustees creating the pin design. They had an active design team that came up with the concept and design. Their work resulted in a memorable pin to celebrate our members with the message “You are Essential”. The pins were promoted during the virtual conference and through the newsletter and eblasts. Members were delighted for the bundle purchase of pins from 2020 and 2021. Thank you for your purchase of the Foundation pins that raised \$1,380 revenues. The good news is pins are available for purchase on the Foundation web <http://aaohn.org/page/make-a-contribution> and during 2022 National AAOHN Virtual Conference.

**Membership Donations** – The foundation is grateful for the ongoing support of our membership. Thank you for your generous donations of \$3,522.

**AAOHN Fellows Leadership Circle** – Our Fellows continue to lead AAOHN by contributing to the Foundation so that their colleagues can attend conference, continue their academic education or perform research which underpins the profession. Thank you for your continued contribution from Fellows \$2,250 contributed.

During the 2021 Virtual National Conference the Foundation was pleased to offer a free continuing nursing education Wellness session. This was well attended and received many great comments. Without the support of AAOHN members, chapters, and sponsors, the AAOHN foundation cannot continue to pursue its purpose, which is to ensure that occupational and environmental health professionals grow and develop their career as they work toward improving the health and safety of the nation's workforce.

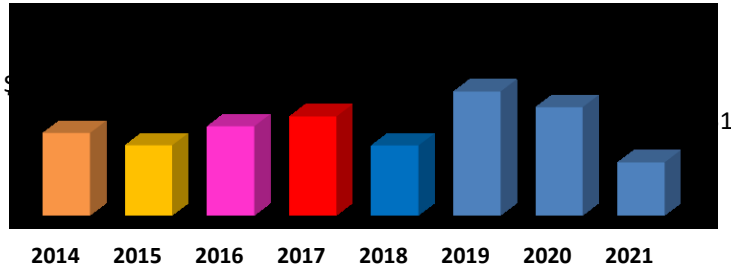
Respectfully submitted,



Jeannie K. Tomlinson, MSN, RN, COHN-S, FAAOHN, FAAN  
Chair, AAOHN Foundation

# AAOHN Foundation 2020 Financial Report

## Foundation Growth Contribution



The Foundation saw a decrease in giving during 2021. We experienced a 54.64% decrease in contributions from 2020. Overall, the Foundation collected \$43,151 in contributions for 2021 due inability to host fund-raising events through the virtual conference.

In 2021, 55% of all Foundation expenses were considered charitable, meaning those expenses paid to AAOHN members as scholarships and grants. The other 45% were considered non-charitable expenses such as consulting, storage fees, bank fees, tax filings, postage and funds not recovered from conference event fees.

## Non-profit Comparable Information Ratio Analysis

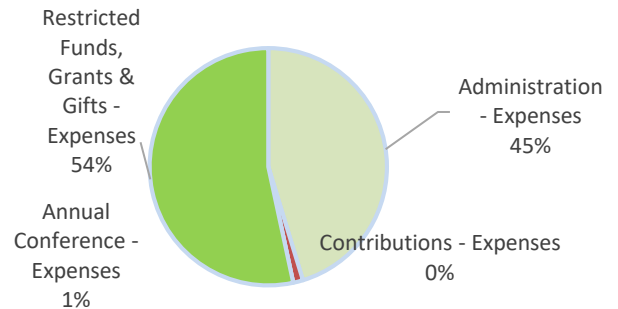
Percent Spent on Charitable Purpose is  
60%

■ Charitable Expenses ■ Non-Charitable Expenses

55%

45%

## 2021 Functional Expenses



## Statement of Activities

For year ending December 31, 2021

Description	Actual	Budget	Budget
<b>Revenue:</b>			
110 Administration - Revenue	5,000	5,000	
210 Annual Conference - Revenue	1,764	7,600	
330 Contributions - Revenue	17,387	3,975	5,000
400 Restricted Funds, Grants & Gifts - Revenue	19,000	9,500	7,600
	-	-	3,975
<b>Total Revenue</b>	<b>43,151</b>	<b>26,075</b>	<b>9,500</b>
<b>Expenses:</b>			
			26,075
110 Administration - Expenses	15,610	15,716	-
210 Annual Conference - Expenses	463	2,150	
330 Contributions - Expenses	0	0	
400 Restricted Funds, Grants & Gifts - Expenses	18,399	32,466	15,716
	-	-	2,150
<b>Total Expenses</b>	<b>34,472</b>	<b>50,332</b>	<b>0</b>
	-	-	32,466
<b>Net Income(Loss)</b>	<b>8,679</b>	<b>(24,257)</b>	<b>-</b>

The AAOHN Foundation received \$43,151 in gifts, grants and contributions from donors in 2021. Due to pivoting to a virtual 2021 National Conference. The Foundation experienced the inability to hold fund-raising events. The Foundation ended 2021 with \$43,151 in revenue, \$34,472 in expenses for a net gain of \$8,679.

In 2021, the Foundation had a spending ratio of 55%, meaning that 55% of all expenses were awards for educational scholarships and scientific research. 45% of funds were spent on administrative expense. 0% of the Foundation's total funds were spent on contributions expenses.